



## Pre Approval Application

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Please fill in and sign the attached application as accurately and completely as possible and fax it to the fax number indicated below. Submitting an application through Tailored Finance Inc. is free, and does not bind or obligate you in any way. Any questions or additional information you may have can be addressed personally when your mortgage consultant contacts you with an initial response on your best financing options.

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**Tailored Finance Inc. #12722**

**FAX: 1 (866) 456-9211 or email [contact@tailoredfinance.ca](mailto:contact@tailoredfinance.ca)**

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Note: This fax contains confidential and privileged information intended only for the addressee. Reading, copying, disseminating, or distributing this message is strictly prohibited unless you are the addressee. If you have received this fax in error, please fax the sender at the above number and then delete it. Thank you.

We appreciate your assistance in correcting this error.

**Tailored Finance Inc. #12722**

PHONE: (905) 619-0909

FAX: (866) 456-9211

EMAIL: [contact@tailoredfinance.ca](mailto:contact@tailoredfinance.ca)

WEB: [www.tailoredfinance.ca](http://www.tailoredfinance.ca)

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**Tailored Finance Inc. - MORTGAGE APPLICATION**

**Primary Borrower**

Mr.  Mrs.  Ms.  Dr.

Name: \_\_\_\_\_  
First Initial Last

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Home#: \_\_\_\_\_ Bus.#: \_\_\_\_\_

Email: \_\_\_\_\_

Time spent at this address: \_\_\_\_\_  
Yrs. Mos.

Male  Female Birth Date: \_\_\_\_\_

S.I.N.: \_\_\_\_\_

Marital Status:  Single  Married  Widowed  
 Separated  Divorced  Common Law

Number of Dependents: \_\_\_\_\_

**Co-Borrower**

Mr.  Mrs.  Ms.  Dr.

Name: \_\_\_\_\_  
First Initial Last

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Home#: \_\_\_\_\_ Bus.#: \_\_\_\_\_

Email: \_\_\_\_\_

Time spent at address: \_\_\_\_\_  
Yrs. Mos.

Male  Female Birth Date: \_\_\_\_\_

S.I.N.: \_\_\_\_\_

Marital Status:  Single  Married  Widowed  
 Separated  Divorced  Common Law

Number of Dependents: \_\_\_\_\_

**Dwelling Status**

Rent/Lease  Own  Living with Parents  Rent/Lease  Own  Living with Parents

**Employment**

Current Employer: \_\_\_\_\_ Current Employer: \_\_\_\_\_

Job Description: \_\_\_\_\_ Job Description: \_\_\_\_\_

Annual Income: \$ \_\_\_\_\_ How Long: \_\_\_\_\_ Annual Income: \$ \_\_\_\_\_ How Long: \_\_\_\_\_  
Yrs. Mos. Yrs. Mos.

Address: \_\_\_\_\_ Address: \_\_\_\_\_  
Yrs. Mos. Yrs. Mos.

**Income Type**

Salary  Self-Employed  Pensioner  Salary  Self-Employed  Pensioner  
 Alimony  Commission  Contract  Alimony  Commission  Contract

Additional Income: \_\_\_\_\_ \$ \_\_\_\_\_ Additional Income: \_\_\_\_\_ \$ \_\_\_\_\_

**Previous Employment** (complete if less than three years with current employer)

Previous Employer: \_\_\_\_\_ Previous Employer: \_\_\_\_\_

Job Description: \_\_\_\_\_ Job Description: \_\_\_\_\_

Annual Income: \$ \_\_\_\_\_ Annual Income: \$ \_\_\_\_\_

How Long: \_\_\_\_\_ How Long: \_\_\_\_\_  
Yrs. Mos. Yrs. Mos.

**Purpose of Loan**

Pre-Approval  Home Purchase  Transfer of Mortgage  Refinance/Equity Take – or other  
 For what reason: \_\_\_\_\_

Sales Price: \_\_\_\_\_ Down Payment: \_\_\_\_\_ Mortgage Amount: \_\_\_\_\_ Date funds required: \_\_\_\_\_

**Property Details**

Address: \_\_\_\_\_  
Street Municipality Province Postal Code

Legal Description: \_\_\_\_\_ MLS Number: \_\_\_\_\_

Property Type:  Detached  Apartment  Duplex  Rowhouse  Other: \_\_\_\_\_

Property Title:  Freehold  Leasehold  Condominium/Strata Maintenance fee/property tax:\$ \_\_\_\_\_ /mo.

**Tailored Finance Inc. – MORTGAGE APPLICATION**

<b>Assets</b>		<b>Liabilities</b>		
		<b>Lender</b>	<b>Balance Owing</b>	<b>Monthly Payments</b>
Value of home (if owned):	_____	Mortgage(s) on home:	_____	_____
Cash in bank:	_____		_____	_____
Deposit on purchase:	_____	Personal Loans:	_____	_____
Other real estate owned:	_____		_____	_____
	_____	Other Loans:	_____	_____
Cars:	_____		_____	_____
	_____	Car Loans/Leases:	_____	_____
RRSPs:	_____		_____	_____
Stocks, bonds, etc.:	_____	Credit Cards:	_____	_____
	_____		_____	_____
Other:	_____		_____	_____
	_____		_____	_____
	_____	Child Support/Alimony:	_____	_____
	_____		_____	_____
Total Assets:	_____	Total Liabilities:	_____	_____

**General Information**

	Y	N
Are there any suits or judgements against you or pending against you?	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever gone through bankruptcy	<input type="checkbox"/>	<input type="checkbox"/>
Are any of your assets pledged or in any other manner unavailable for payment of your debts?	<input type="checkbox"/>	<input type="checkbox"/>
Are any of your assets presently involved in a marriage or separation agreement?	<input type="checkbox"/>	<input type="checkbox"/>
Are you the endorser or guarantor of anyone else's debt?	<input type="checkbox"/>	<input type="checkbox"/>
Are you the endorser or guarantor of any leases or contracts?	<input type="checkbox"/>	<input type="checkbox"/>
Comments:		

The above information is submitted to enable Tailored Finance Inc. to consider a mortgage loan, and is to the best of my /our knowledge and belief a true statement of my/our personal information. In submitting this information, I /We hereby consent to Tailored Finance Inc. obtaining such credit reports and other information Tailored Finance Inc. may deem necessary at any time in connection with this application for a mortgage loan. I/We hereby consent to the disclosure of my/our personal and credit information to any credit reporting agency, financial institution, legal firm, title insurance company, mortgage insurance company as well as Tailored Finance Inc. or any other corporation directly involved in the mortgage process. I /We also consent to receive periodic mortgage account information as well as mortgage and real estate related direct marketing material.

Your privacy is important. We committed to respecting and protecting your privacy and security. We have implemented measures to protect the privacy & security of your personal information through strict policies and practices in compliance with applicable Federal and Provincial privacy legislation. Please contact us to discuss our privacy & security policies and practices.

Signature: \_\_\_\_\_  
 Borrower Date Co-Borrower Date

**Property**

**Location**

Street No.: \_\_\_\_\_ City or Town: \_\_\_\_\_ Near: \_\_\_\_\_  
 Annual Taxes: \_\_\_\_\_ Lot #: \_\_\_\_\_ Plan #: \_\_\_\_\_ Lot Size: \_\_\_\_\_  
 Deed Registered In:  Land Titles  Registry Office County \_\_\_\_\_  Home  
**Type & Construction**  Detached  Semi Detached  Duplex  Triplex  Condominium  Townhouse  Apartment  
 Age of Building: \_\_\_\_\_ Years Construction: \_\_\_\_\_ Stories: \_\_\_\_\_  
 Rooms: \_\_\_\_\_ Bedrooms: \_\_\_\_\_ Bathrooms: \_\_\_\_\_ Kitchens: \_\_\_\_\_  
 Type of Heating \_\_\_\_\_  Garage  Carport For \_\_\_\_\_ Cars Attached  
**Services**  Hydro  Mun Water  Well  Gas  Sewers  Septic Drive:  Private  Mutual  Paved  Gravel  
**Basement**  Full  Part  None Finished?  Yes  No Estimated Market Value: \$ \_\_\_\_\_

**If Presently Owned by Applicant Give Details**

Date of Purchase: \_\_\_\_\_ Price Paid: \_\_\_\_\_  
 If Purchase or Sale Involved, give details  
 \_\_\_\_\_  
 Date of Closing: \_\_\_\_\_ Price \$: \_\_\_\_\_  
 Down Payments: \_\_\_\_\_ Source of D PMT: \_\_\_\_\_  
 Amount of Loan Desired \$ \_\_\_\_\_ or \_\_\_\_\_ %  
 Of Appraised Value For \_\_\_\_\_ Years With Interests At \_\_\_\_\_ % Per  
 Annum.  
 The Loan is to be Repayable \$ \_\_\_\_\_ Per Month to  
 Cover Principal and Interest  
 \_\_\_\_\_ Year Amortization.  
 Purpose of Loan: \_\_\_\_\_  
 Borrower's Solicitor: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ Tel #: \_\_\_\_\_

**Present Mortgages on Property**

First Mortgage: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Mortgage #: \_\_\_\_\_ Present Balance \$ \_\_\_\_\_  
 Payments \$: \_\_\_\_\_ Rate: \_\_\_\_\_  
 Date of Maturity: \_\_\_\_\_ Tel #: \_\_\_\_\_  
 Penalty for Prepayment: \_\_\_\_\_  
 Second Mortgage: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Mortgage #: \_\_\_\_\_ Present Balance \$ \_\_\_\_\_  
 Payments \$: \_\_\_\_\_ Rate: \_\_\_\_\_  
 Date of Maturity: \_\_\_\_\_ Tel #: \_\_\_\_\_  
 Penalty for Prepayment: \_\_\_\_\_  
 Second Mortgage: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Mortgage #: \_\_\_\_\_ Present Balance \$ \_\_\_\_\_  
 Payments \$: \_\_\_\_\_ Rate: \_\_\_\_\_  
 Date of Maturity: \_\_\_\_\_ Tel #: \_\_\_\_\_

**Tailored Finance Inc. – DOCUMENT CHECKLIST**

- ID
- Mortgage Statement(s) (Refinance) or (if you have additional properties)
- Property Tax Invoice (s) (Refinance) or (if you have additional properties)
- Job Letter
- Pay Stubs (2 Most recent)
- T4's and Notice Of Assessment NOA'S (Most recent)
- Separation Agreement (If Applies)
- Other Income i.e. Child Tax Credit, Alimony, and Child Support Documents (If Applies)
- T1 General (If self employed) Most Recent 3 Years
- Purchase and sale agreement (If Buying)
- Please include the arrears communications from the lawyers office.
- (BUYERS)Proof of Down payment i.e. Bank Statements, RRSP Statements, GIC (GOING BACK THE MOST RECENT 3 MONTHS)
- Business License and or Articles of Incorporation (Only Apply for Self Employed)
- Articles of Incorporation or Business Registration (Self Employed)